| SELECTED ECONOMIC INDICATORS | Reporting Period | Current Period | Prior Year's Period | Year T 2009 | Year To-Date 2009 2008 | |
|---|----------------------|--------------------|------------------------|----------------------|---------------------------|-----------------------|
| Leading Indicators | | | | | | |
| National | Dec. '09 | 1.1% | | 0.6% | | -3.6% |
| Washington MSA Coincident Indicators | Dec. '09 | 0.8% | | -0.2% | | -3.3% |
| National | Dec. '09 | 0.1% | | -5.3% | | -3.5% |
| Washington MSA | Dec. '09 | -1.3% | | -6.1% | | -8.5% |
| Consumer Confidence Index | | | | | | |
| National | Jan. '10 | 4.3% | | -21.9% | | -57.4% |
| South Atlantic Region Consumer Sentiment (University of Michigan) | Jan. '10 Jan. '10 | 9.0% | | -22.7% 3.9% | | -59.0% -20.4% |
| Consumer Price Index | Jan. 10 | 2.6% | | 3.9% | | -20.4% |
| All Items (nsa) | | | | | | |
| National | Dec. '09 | 2.7% | | -0.6% | | 3.8% |
| Washington - Baltimore CMSA | Nov. '09 | 1.6% | | 0.1% | | 4.5% |
| Core CPI (nsa) | P 100 | 1.00/ | | 1.50/ | | 2.20 |
| National | Dec. '09 Nov. '09 | 1.8% | | 1.7% 1.9% | | 2.3% 2.9% |
| Washington - Baltimore CMSA Retail Trade | Nov. 09 | 1.5% | | 1.9% | | 2.9% |
| National (sales - nsa) | Dec. '09 | 5.5% | | -6.2% | | -0.2% |
| Washington MSA (sales - nsa) | Dec. '09 | -1.9% | | -6.8% | | 2.1% |
| Maryland (sales tax)(1) | Nov. '09 | -6.2% | | -7.0% | | -4.5% |
| Montgomery County (sales tax)(1) | Nov. '09 | -6.2% | | -7.3% | | -4.1% |
| Employment | Jan. '10 | 136,809,000 | 140,436,000 | 120 977 500 | 145 262 500 | 145 262 500 |
| National (labor force data - nsa) - Percent Change | Jan. 10 | -2.6% | 140,436,000 | 139,877,500 -3.8% | 145,362,500 | 145,362,500 -0.5% |
| Bethesda-Federick-Gaithersburg (establish.) | Dec. '09 | 579,900 | 576,800 | 574,700 | 575,200 | 575,200 |
| - Percent Change | | 0.5% | 2.0,000 | -0.1% | 0.0,200 | -0.2% |
| Montgomery County (labor force data) | Dec. '09 | 480,825 | 489,320 | 484,120 | 497,249 | 497,249 |
| - Percent Change | | -1.7% | | -2.6% | | -0.4% |
| Montgomery County (QCEW) | June '09 | 449,498 | 462,861 | 445,331 | 458,087 | 457,518 |
| - Percent Change Unemployment | | -2.9% | | -2.8% | | -0.4% |
| National (nsa) | Jan. '10 | 10.6% | 8.5% | 9.3% | 5.8% | 5.8% |
| Maryland (nsa) | Dec. '09 | 7.2% | 5.5% | 7.1% | 4.4% | 4.4% |
| Montgomery County (nsa) | Dec. '09 | 5.2% | 3.8% | 5.2% | 3.2% | 3.2% |
| Construction | | | | | | |
| Construction Starts - Montgomery County | D 100 | #25 225 | 605 700 | ¢c00 171 | ¢1 002 cc0 | £1,002,660 |
| Total (\$ thousands) - Percent Change | Dec. '09 | \$35,335 -63.1% | \$95,789 | \$600,171 -40.2% | \$1,003,660 | \$1,003,660 -29.0% |
| Residential (\$ thousands) | Dec. '09 | \$16,813 | \$17,227 | \$256,598 | \$430,073 | \$430,073 |
| - Percent Change | | -2.4% | ***,==* | -40.3% | | -40.2% |
| Non-Residential (\$ thousands) | Dec. '09 | \$18,522 | \$78,562 | \$343,573 | \$573,587 | \$573,587 |
| - Percent Change | | -76.4% | | -40.1% | | -17.3% |
| Building Permits (Residential) | D 100 | 47.270 | 20.021 | 572 222 | 902 771 | 002 771 |
| National - Percent Change | Dec. '09 | 47,379 19.0% | 39,831 | 572,232 -35.9% | 892,771 | 892,771 -35.3% |
| Maryland | Dec. '09 | 1,667 | 701 | 11,085 | 13,976 | 13,976 |
| - Percent Change | | 137.8% | , , , - | -20.7% | 22,27 | -29.9% |
| Montgomery County | Dec. '09 | 104 | 191 | 862 | 1,616 | 1,616 |
| - Percent Change | | -45.5% | | -46.7% | | -57.3% |
| Building Permits (Non-Residential) | D 100 | 205 | 117 | 1.605 | 1.017 | 1.017 |
| Montgomery County - Percent Change | Dec. '09 | 205 | 117 | 1,605 | 1,817 | 1,817 11.3% |
| Real Estate | | 75.2% | | -11.7% | | 11.570 |
| National | | | | | | |
| Sales (saar) | Dec. '09 | 5,450,000 | 4,740,000 | 5,156,000 | 4,913,000 | 4,913,000 |
| - Percent Change | | 15.0% | | 4.9% | | -13.1% |
| Median Price - Percent Change | Dec. '09 | \$178,300 | \$175,700 | \$173,500 | \$198,100 | \$198,100 |
| - Percent Change Montgomery County | | 1.5% | | -12.4% | | -9.5% |
| Sales | Jan. '10 | 576 | 387 | 9,742 | 8,516 | 8,516 |
| - Percent Change | | 48.8% | 23, | 14.4% | 0,0 - 0 | -17.8% |
| Average Price | Jan. '10 | \$403,122 | \$421,840 | \$432,618 | \$503,958 | \$503,958 |
| - Percent Change | | -4.4% | | -14.2% | | -8.4% |
| Median Price | Jan. '10 | \$326,250 | \$319,000 | \$341,653 | \$395,000 | \$395,000 |
| - Percent Change | Jan. '10 | 2.3% | 120 | -13.5% | 103 | -11.0% 103 |
| Average Days on the Market | Jan. 10 | 75 | 120 | 94 | 103 | 103 |
| NOTES: | | | | | | |

NOTES:

(nsa): not seasonally adjusted
(1): Data include miscellaneous and assessment collections.